

SUPERSONIC IMAGINE

A French *société anonyme* with a Board of Directors
and share capital of €2,417,412.10

Registered office: 510, rue René Descartes – Les Jardins de la Duranne Bât E & Bât F
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Summary of the Combined Shareholders' Meeting of June 16, 2020 held in closed session (*huis clos*): Approval of all ordinary and extraordinary resolutions

Aix-en-Provence, on June 16, 2020

The Combined Shareholders' Meeting (ordinary and extraordinary) of SuperSonic Imagine shareholders was held on June 16, 2020 under the chairmanship of Michael Brock (Chairman of the Board of Directors).

Given the current context related to the coronavirus epidemic (Covid-19) and in accordance with Article 4 of the French Ordinance no. 2020-321 of March 25, 2020 and the decision of the Board of Directors of SuperSonic Imagine of May 4, 2020, the Combined Shareholders' Meeting of SuperSonic Imagine was held in closed session (*huis clos*), without the physical presence of its shareholders, who were able to participate and vote by mail, or by giving a proxy to the Chairman of the Combined Shareholders' Meeting or to a third party.

The Combined Shareholders' Meeting of June 16, 2020 met the necessary quorum and all the resolutions were submitted for approval to the shareholders.

11 shareholders representing 19,568,620 shares and 19,568,620 voting rights, i.e., 81.29%, out of a total number of 24,073,389 shares with voting rights, participated, for the ordinary part, to the Combined Shareholders' Meeting.

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The shareholders adopted all the resolutions (ordinary and extraordinary) proposed to them by the Board of Directors. In particular, they have:

Ordinary Shareholders' Meeting

- approved the annual and consolidated accounts for the year ended December 31, 2019 (1st and 2nd resolutions) as well as the allocation of earnings to the “retained earnings” account resulting in losses of (18,046,485.85) euros (3rd resolution). The Combined Shareholders' Meeting also acknowledged the shareholders' equity situation of less than half of the share capital and approved the need to decide on the continuation of SuperSonic Imagine's activity (4th resolution);
- approved all the related-party agreements submitted to its vote, it being specified that Hologic Hub Ltd., did not take part in this vote, in accordance with the provisions of Article L. 225-40 of the French Commercial Code (5th resolution to 9th resolution);
- approved the ratification of the respective co-opting, as directors, of Mrs. Patricia Dolan, Mr. Michelangelo Stefani and Mr. Antoine Bara, as well as the appointment of Mr. John LaViola as observer of the Board of Directors (10th resolution to 13th resolution);
- approved the compensation policy for corporate officers as well as the compensation of the Chief Executive Officer and the Chairman of the Board of Directors paid or owed during and in respect of the year ended December 31, 2019 (14th resolution to 20th resolution);

- approved the settlement agreement entered into between SuperSonic Imagine and Mrs. Michèle Lesieur on January 29, 2020 in the context of the dismissal of the latter's mandate as Chief Executive Officer (21st resolution);
- authorized the Board of Directors, in accordance with Article L. 225-209 of the French Commercial Code, to purchase treasury shares under a share buyback program (22nd resolution);

Extraordinary Shareholders' Meeting

- authorized the Board of Directors to reduce SuperSonic Imagine's share capital by canceling shares purchased or to be purchased under the authorization to buy back treasury shares (23rd resolution);
- decided not to pronounce the early dissolution of SuperSonic Imagine and approved the continuation of SuperSonic Imagine's activity pursuant to Article L. 225-248 of the French Commercial Code (24th resolution);
- approved all of the proposed amendments to the by-laws in order align them with legal and regulatory provisions (25th resolution to 29th resolution) and, more generally, delegated its power to the Board of Directors to make necessary amendments to the by-laws in order to bring them into compliance with legal and regulatory provisions, subject to ratification of these amendments by the next Extraordinary Shareholders' Meeting (30th resolution);
- granted full powers to carry out all formalities required by law (31st resolution).

* * *

The detailed results of the votes for each resolution are set out below and are published on SuperSonic Imagine's website (<https://www.supersonicimagine.fr>).

SuperSonic Imagine's by-laws, as approved today, can be consulted on SuperSonic Imagine's website at the following address : <https://www.supersonicimagine.fr>.

In accordance with article R. 225-29-1 IV of the French Commercial Code, the 2020 compensation policy, as approved this day by the shareholders, is available on SuperSonic Imagine's website <https://www.supersonicimagine.fr>.

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Assemblée Générale Mixte du 16 juin 2020 à 09 heures

RESULTAT DU VOTE DES RESOLUTIONS

(décret n°2010-684 du 23 juin 2010)

Nombre d'actions composant le capital social de la société : 24 174 121
 Nombre d'actions ayant droit de vote : 24 073 389
 Nombre d'actionnaires présents ou représentés à l'assemblée : 11
 Nombre de voix des actionnaires présents ou représentés à l'assemblée : 19 568 620

N° de la résolution	Type	Total des voix exprimées	Nombre d'actions représenté par les voix exprimées	Proportion du capital représentée par les voix exprimées	Pour		Contre		Résultat du vote	Abstention Nombre de voix
					Nombre de voix	en %	Nombre de voix	en %		
1	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
2	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
3	AGO	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
4	AGO	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
5	AGO	67 207	67 207	0,278% du capital	67 207	100,0000	0	0	Adoptée	0 *
6	AGO	67 207	67 207	0,278% du capital	67 207	100,0000	0	0	Adoptée	0 *
7	AGO	67 207	67 207	0,278% du capital	67 207	100,0000	0	0	Adoptée	0 *
8	AGO	67 207	67 207	0,278% du capital	67 207	100,0000	0	0	Adoptée	0 *
9	AGO	67 207	67 207	0,278% du capital	67 207	100,0000	0	0	Adoptée	0 *
10	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
11	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
12	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
13	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
14	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
15	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
16	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
17	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
18	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
19	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
20	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
21	AGO	19 568 620	19 568 620	80,9486% du capital	19 564 820	99,9806	3 800	0,0194	Adoptée	0
22	AGO	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
23	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
24	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
25	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
26	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
27	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
28	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
29	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
30	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0
31	AGE	19 568 620	19 568 620	80,9486% du capital	19 568 620	100,0000	0	0	Adoptée	0

* Pour les résolutions 5 à 9 relatives aux conventions réglementées, la société Hologic Hub Ltd. n'a pas pris part au vote